SEMICON® CHINA

2020 POST-SHOW REPORT

June 27-29, 2020 SNIEC | SHANGHAI, CHINA

Co-located with **FPDCHINA**





KEY ATTENDING COMPANIES

- Applied Materials
- ASML
- ChangXin Memory Technologies, Inc.
- China Electronics System Engineering No.2 Construction Co., Ltd.
- Ferrotec
- Fudan University
- GBN
- Glorysoft
- GTA Semiconductor
- Guangchuan Technology
- Han's Laser Technology Industry Group Co.,Ltd.
- HiSilicon
- Huawei Technologies Co., Ltd.
- ICAS Testing Technology (Shanghai) Co. Ltd
- Konfoong Materials International Co., Ltd
- Shanghai Fortrend Technology Co., Ltd
 Shanghai Huali Integrated Circuit Corporation
- Shanghai Huali Microelectronics
 Corporation
- Shanghai Micro Electronics Equipment (Group) Co., Ltd.
- SMIC(Semiconductor Manufacturing International Corporation)
- SUMEC International Technology Co.,Ltd.
- Suzhou HYC Technology CO., LTD
- The IT Electronics Eleventh Design&Research institute Scientific and Technological Engineering Corporation Limited.
- Tiantong Ruihong Technology Co.,Ltd.
- Vanhang supply chain management (Shanghai) co.,Itd.
- Xiamen Fuqi
- Yangtze Memory Technologies Co., Ltd.
- Zing Semiconductor Corporation

2020 HIGHLIGHTS

- **Breakout Industry Event** The first electronics industry show of 2020 and first international event of the year in Shanghai. SEMICON China 2020 was an important step forward in the recovery of the semiconductor industry and the Shanghai and China economies while highlighting China's success in bringing COVID-19 under control.
- Massive Scale 80,500 square meters, 913 exhibitors, 3,493 booths. The event spanned the entire electronics supply chain including chip design, manufacturing, assembly and test, equipment and materials.
- World-Class Keynotes. The grand opening keynote speeches featured industryeaders from around the world examining global business, technology, and market challenges and opportunities. The SIIP China: SEMI Innovation & Investment Forum explored hot topics such as semiconductor industry innovation and investment along with market trends.
- First Virtual SEMICON Sessions. Online sessions and forums broadcast live expanded the reach of the event within China and worldwide for visitors unable to attend on-site.
- Workforce Development Council Unveiled. SEMI China introduced the SEMI China Workforce Development Advisory Council to attract the talent critical to the growth of the China semiconductor industry. The SEMI Workforce Pavilion and SEMI Workforce CXO Talent Forum highlighted the vital importance of workforce development.
- **Outstanding COVID-19 Protective Measure.** SEMICON China used advanced testing and monitor equipment and implemented the most strict COVID-19 preventative measures to ensure a safe environment for all attendees to network and conduct business.

REGISTRATION

Total Attendance	40,375
SEMICON/FPD China Visitors	31,280
SEMICON/FPD China Exhibitors	9,095

INTERNATIONAL ATTENDANCE

Total SEMICON China/F	PD China Inte	ernational Visitors	1,020
Taiwan Region	53%	Japan	17%
South Korea	10%	USA	5%
Hong Kong SAR	4%	Singapore	3%
Others	8%		



Celebrating 50 years of the Information Age

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VISITOR PROFILE

SEMICON China and FPD China attract a highly influential audience from every segment and sector of the global microelectronics industries, including semiconductors, LEDs, OLEDs, MEMS, flexible hybrid electronics, and other adjacent markets.







INFLUENTIAL BUYERS



PURCHASING AUTHORITY

- 29% Final Decision Maker/Co-Deciding/Crucial
- 45% Recommend/Evaluate/Consult
- 11% Specify
- 15% No Role

JOB LEVELS

- 14% Executive Management
- 20% Senior Management
- 38% Other Management
- 25% Non-Management
- 1% Student
- 2% Other

PRIMARY JOB FUNCTIONS

SEMICON China and FPD China attract multi-level buying teams, with broad representation across all levels, functions and industries.

R&D	13%
Design	8%
Product Management	6%
Equipment Engineering	6%
Fabrication and Process Engineering	5%
Packaging/Assembly	3%
Test	3%
Facilities/Engineering Support	2%
Chemicals/Materials	2%
Quality Assurance/Failure Analysis/Reliability	1%
Industrial Engineering	1%
Software Engineering	1%
Marketing, Sales, Business Development	21%
Purchasing/Procurement/Office Management	5%
Financial/Industry Analyst/Investor Relations	4%
Manufacturing/Operations Management/Production	4%
Executive Management/Board Member	3%
Government/Public Policy	2%
Logistics/Supply Chain Management	1%
Integration/IT Support	1%
Human Resources	1%
Training/Education	<1%
Environment, Health & Safety (EHS)	<1%
Other job function	6%

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AREA OF INTEREST

SEMICON China and FPD China is expanding to meet the needs of an increasingly interconnected and global electronic industry. Visitors are interested in a broad range of industries, technologies, and products from across the extended electronics supply chain with diverse, but interrelated interests.

INDUSTRIES SERVED

Semiconductor	76%
MEMS	14%
Photonics	18%
Sensors	16%
Display/FPD	15%
Photovoltaic/Solar	14%
EMS/Contract Manufacturing/	13%
Precision Engineering	
LED/Solid State Lighting	11%
Consumer Electronics	11%
Medical	8%
Flexible Hybrid Electronics/	8%
Printed Electronics	
PCB Manufacturing	7%
Automotive/Transportation	7%
Imaging	7%
PCB Assembly	7%
Professional Services/Consulting	6%
Aerospace	6%
Software/Applications	5%
Academia/University/R&D	4%
Government	3%
Media/Publication	2%
Association/Non-profit	1%
Other	4%



ADEA OF INTEDEST

AREA OF INTEREST			
MANUFACTURING TECHNOLO	GIES		
Front-end Manufacturing	48%	System-level manufacturing	16%
(IDM, foundry)	4004	System Integration/Product-level	15%
Packaging/Assembly	40%	manufacturing	
Design/EDA/IP	38%	Roll-to-Roll/Printing	10%
Test	36%	Board-level manufacturing	10%
Material Engineering/ Materials Science	32%	Other manufacturing	119
APPLICATION INTERESTS			
Smart Manufacturing	62%	Wearables	21%
Artificial Intelligence Systems (AI)	35%	OLED	20%
Internet of Things (IoT)	28%	Medical Electronics/MedTech	179
Automotive Electronics/Smart	28%	Cloud Computing/	119
Transportation		High-Performance Computing	
Consumer Electronics	24%	Green Manufacturing/EHS	10%
Mobile Technologies/Wireless/5G	22%	Imaging	9%
Virtual Reality/	21%	Other applications	9%
Augmented Reality (VR/AR)			
PRODUCT/SERVICE INTEREST	S		
DESIGN/MANUFACTURING SE		S	
Foundries	46%	Manufacturing Services and	18%
Design/EDA	35%	Consulting	
Packaging & Test Services (OSAT)	33%	Factory Control/Process Software	179
Fabless	28%	Engineering Services	129
Electronic Manufacturing Services	19%	R&D/Technology Transfer	119
(EMS)/System Integration		Other	129
MANUFACTURING EQUIPMENT	Г		
Front-end Processing	32%	Printing/Coating/Roll-to-Roll	15%
Assembly/Packaging	26%	Parts	149
Test	25%	Secondary Equipment and Services	10%
Factory Automation/Robotics	20%	Components/Sub-systems/	8%
Large-area/Thin Film	17%	Instrumentation	
Inspection & Measurement/	16%	Abatement/Environmental Systems	6%
Metrology		Other	13%
MATERIALS			
Wafers/Substrates	43%	Cleaning	12%
Process materials: Gases/	28%	Inks/Pastes/Printing Materials	10%
Liquids/Solids/Chemicals		Consumables	10%
Packaging/Assembly	24%	Other	15%
OTHER			
VINER			~
Support Products/Cleanroom	19%	Standards	9%
	19% 14%	Standards Other	
Support Products/Cleanroom			9% 12%

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Sessions and Events



Grand Opening Keynote



529

282

321



SIIP China: SEMI Innovation And Investment Forum



SEMI Workforce CXO

Online@SEMI Cloud



Power & Compound Semiconductor International Forum





Advanced IC Manufacturing Forum



Advanced Packaging Forum

305



Memory Strategic 220 Forum



SEMI MSIG Smart Mobility Forumonline Broadcast





Smart Manufacturing Forum



Green High-Tech Facility Forum 234



New Technology Release Conference





2020 China Display Conference-OLED or Micro LED





China Semiconductor Technology International 215 Conference

Online@SEMI Cloud 394







SEMI WeChat Official Accounts



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www.semiconchina.org